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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

**VOLUNTARY ANNOUNCEMENT
APPROVAL FROM THE SFC ON
UPLIFT OF TYPE 1 LICENSE**

This announcement is made voluntarily by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders and potential investors of the Company of the latest business development of the Group.

The board of directors of the Company (the “**Board**”) is pleased to announce that, on 29 December 2025, DL Securities (Hong Kong) Limited (“**DL Securities**”), a subsidiary owned as to 70% by the Company, has received a conditional approval from the Hong Kong Securities and Futures Commission (the “**SFC**”) to provide virtual asset dealing services under an omnibus account arrangement, subject to DL Securities’ acceptance of certain conditions to its existing Type 1 (dealing in securities) regulated activity licence.

The conditions include (i) DL Securities shall provide the virtual asset dealing services through operating an omnibus account established and maintained with an SFC-license platform (as defined under the SFO and its subsidiary legislation), (ii) DL Securities shall comply with the “Terms and conditions for licensed corporations or registered institutions providing virtual asset dealing services under an omnibus account arrangement” (as amended from time to time), and (iii) DL Securities shall only provide the virtual asset dealing services to professional investors (as defined under the SFO and its subsidiary legislation) which are, and remain at all times, its clients in respect of its business in Type 1 regulated activity (dealing in securities).

On 29 December 2025, DL Securities has accepted the abovementioned conditions and will commence the virtual asset dealing services upon receiving the official approval from the SFC. The Company remains committed to progressing the uplift of Type 4 (advising on securities) regulated activity licence of DL Securities, which is currently in the final vetting process of the SFC, and will make an appropriate announcement upon receipt of the relevant approvals from the SFC.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DL Holdings Group Limited
Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 30 December 2025

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Director is Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.