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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT APPROVAL FROM THE SFC ON UPLIFT OF TYPE 4 LICENSE

This announcement is made voluntarily by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders and potential investors of the Company of the latest business development of the Group.

References are made to the announcements of the Company dated 30 December 2025 and 9 January 2026 (the “**Announcements**”) in relation to, among other things, the conditional approval granted by the Hong Kong Securities and Futures Commission (the “**SFC**”) to DL Securities (Hong Kong) Limited (“**DL Securities**”) on the uplift of DL Securities’ Type 1 (dealing in securities) regulated activity licence. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that, on 15 January 2026, DL Securities has received a conditional approval from the SFC to provide virtual asset advisory services, subject to DL Securities’ acceptance of certain conditions to its existing Type 4 (advising on securities) regulated activity licence.

The conditions include (i) DL Securities shall comply with the “Terms and conditions for licensed corporations or registered institutions providing virtual asset advisory services” (as amended from time to time), and (ii) DL Securities shall only provide the virtual asset advisory services to professional investors (as defined under the SFO and its subsidiary legislation) which are, and remain at all times, its clients in respect of its business in Type 4 regulated activity (advising on securities).

On 15 January 2026, DL Securities has accepted the abovementioned conditions and will commence the virtual asset advisory services upon receiving the official approval from the SFC. As disclosed in the Announcements, DL Securities will commence offering the virtual asset dealing services upon completing the system connection and testing with the SFC-licensed platform, which is expected to be in February 2026. The uplifts to DL Securities’ Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activity licences enable the Group to provide a comprehensive suite of virtual asset services to professional investors, supporting the Group’s strategic expansion into the virtual asset sector while maintaining full regulatory compliance. The Company will make further announcements as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DL Holdings Group Limited
Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 15 January 2026

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Director is Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.