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## **DL HOLDINGS GROUP LIMITED**

**德林控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1709)**

### **POSITIVE PROFIT ALERT**

This announcement is made by DL Holdings Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the Company’s draft unaudited consolidated management accounts for the year ended 31 March 2026 (the “**Current Year**”), the Group is expected to record (i) a profit for the year in the range of approximately HK\$330.0-370.0 million for the Current Year, as compared to the net profit of approximately HK\$137.1 million for the year ended 31 March 2025 (the “**Prior Year**”), which represents approximately 240%–270% of the net profit in the Prior Year; (ii) equity attributable to owners of the parent company (“**NAV**”) in the range of approximately HK\$2,631.5 million – HK\$2,671.5 million as at 31 March 2026, as compared to the NAV of approximately HK\$917.6 million as at 31 March 2025, which represents approximately 286%–291% of the NAV as at 31 March 2025; and (iii) net assets per share attributable to owners of the parent company (“**NAV Per Share**”)

in the range of approximately HK\$1.30 – HK\$1.32 per share as at 31 March 2026, as compared to the NAV Per Share of approximately HK\$0.62 as at 31 March 2025, which represents approximately 209%-213% of NAV Per Share as at 31 March 2025. Based on the relevant information available, the Board considers that such increase was mainly the combined results of:

- (i) fair value gain on financial assets at fair value through profit or loss in the Current Year;
- (ii) fair value gain from the associate measured at fair value through profit or loss in the Current Year;
- (iii) substantial growth in the contribution from family offices business in the Current Year;
- (iv) increase in interest from provision of money lending services and income from investment in fixed-income funds which was mainly funded by part of the net proceeds from placing of HK\$1,537.4 million in the Current Year; and
- (v) increase in bank interest income in the Current Year.

The information contained in this announcement is only based on a preliminary assessment made by the Board based on the information currently available to the Company and the draft unaudited consolidated management accounts of the Company for the Current Year prepared by the management of the Company, which have not yet been confirmed or reviewed by the auditor or the audit committee of the Company and have not yet been finalised as at the date of this announcement. The actual annual results of the Group for the Current Year may differ from the information disclosed in this announcement, which may be subject to adjustments. The Company expects to publish an announcement on the annual results of the Group for the Current Year by the end of June 2026 in accordance with the Listing Rules.

**The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and read the announcement of the annual results of the Company for the Current Year carefully when it is published.**

By order of the Board  
**DL Holdings Group Limited**  
**Chen Ningdi**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 28 May 2026

*As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Qiao Linjian and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.*