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DL HOLDINGS GROUP LIMITED
德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT
LATEST DEVELOPMENT REGARDING
BITCOIN MINING BUSINESS

This announcement is made voluntarily by DL Holdings Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") to inform the shareholders and potential investors of the Company of the latest business development of the Group.

References are made to the announcements of the Company dated 14 December 2025, 30 December 2025, 31 December 2025, 2 February 2026, 3 March 2026, 29 April 2026 and 2 September 2026 (the "**Update Announcements**") in relation to, among other things, the latest progress in the Bitcoin mining business of the Group. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Update Announcements. The board of directors of the Company (the "**Board**") is pleased to update its shareholders and the market on the latest progress in the Bitcoin mining business of the Group.

During the period from 3 September 2026 to 2 November 2026 (the "**Relevant Period**"), Bitcoin ("**BTC**") production totalled 110.241 BTC, representing an average daily production of approximately 1.807 BTC per day. Average effective hashrate (mining-pool basis) was approximately 3.85 EH/s during the period from 3 September 2026 to 2 November 2026, and peak daily effective hashrate during the Relevant Period was approximately 4.29 EH/s. The opening Bitcoin balance at the beginning of 3 September 2026 was 101.228 BTC (representing the remaining BTC upon the disposal as disclosed in the announcement of the Company dated 2 September 2026). After adding 110.241 BTC produced and deducting the 172 BTC disposed during the Relevant Period, the closing Bitcoin balance as at 2 November 2026 was 39.469 BTC. The 172 BTC disposed of during the Relevant Period were sold at an average selling price of approximately USD80,077 per BTC and the aggregated realised value attributable to the 172 BTC sold by the Group is approximately US$13.77 million.

Based on the Group's current internal estimates and prevailing Bitcoin network conditions, the aggregated 9,695 units of the BTC Mining Machines, with a total hashrate of approximately 4.23 EH/s, are expected to correspond to an indicative combined daily production of approximately 1.80 BTC. The Group currently expects approximately 100 to 110 BTC will be generated from its Bitcoin mining activities for the remaining period up to 31 December 2026 (subject to network difficulty, Bitcoin price, uptime and other operating conditions).

The Board wishes to emphasise that the above operational data and financial information are based on the Group's current internal records and preliminary assessment, have not been audited or reviewed by the auditor of the Company, and may be subject to adjustment. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DL Holdings Group Limited
Chen Ningdi
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 4 November 2026

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Wang Yiding and Mr. Zhao Meng; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Lin Ge.